Intellicheck Mobilisa is a company fueled by innovation and the pursuit of delivering Identity Management and Wireless solutions and services that are tailored to mission accomplishment. Intellicheck Mobilisa is a premier solutions provider for the numerous Tier One corporations and other state and federal government agencies. For more than 18 years, Intellicheck Mobilisa has been providing enterprise information technology solutions, operations and maintenance services. Intellicheck Mobilisa has built a solid reputation for innovative, cost-effective solutions and support services to meet our customers' objectives and add value to their organizations.

Intellicheck Mobilisa has developed multiple wireless systems for the Washington State Ferries including the passenger Wireless Internet System and the High Speed Data System. Other projects include the US Navy's Floating Area Network ship to ship communications system and the Littoral Sensor Grid, a system of networked monitoring buoys deployed throughout the region.

Identity Products include the Fugitive Finder system, an advanced ID card access control product for nearly 100 military bases and secure federal locations; ID Check, a patented technology used at dozens of Fortune 500 companies that instantly reads, analyzes, and verifies encoded data in magnetic stripes and barcodes on government-issued IDs, designed to improve the Customer Experience for the financial, hospitality and retail sectors; and Aegeus, a wireless security buoy system for the government, military, seaport and oil and gas industries.

Intellicheck Mobilisa holds twelve patents with eleven more pending regarding North American Drivers Licenses, comparing two government travel documents for completeness and accuracy, and comparing names from watch lists to ID cards. Over 500 companies license our driver's license software or technology from these patents.

Intellicheck Mobilisa provides an across-the-board selection of specialized solutions in Credentialing Authentication, Information Technology (IT), communications, collaboration services and training development services. Our project management experience and commitment to customer relationships enables us to provide creative solutions within efficient and effective project completion.

Intellicheck Mobilisa provides total package security systems for access control to protect airports, government and commercial buildings, military installations and other critical sites as well as for first responder initiatives, and our Company continues to expand its intellectual property, building a strong credential authentication patent portfolio with 9 US, 2 Canadian and 1 UK patent, along with 11 Patents Pending. With Enterprise Licensing Agreements focused on reading, validating and authenticating driver licenses, the Company is the national leader in

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driver's license reading technology and is positioned to implement solutions quickly to suit all industry needs.

While our solutions have been deployed at military and Federal installations since 2002, over the last four years we have designed, developed, integrated and deployed our credential validation technologies (hardware and/or software) to nearly 100 major military installations and secure federal facilities, including Fort Leonard Wood (Home of the Military Police Training School), 29 Palms, Fort Irwin, Fort Belvoir, Quantico, Fort Benning, and Andrews Air Force Base to name only a few, and US seaports including Port of Houston, Port of Hawaii, Port of Vancouver and Port Authority of New York/New Jersey. Our solutions are actively supporting identity validation and preventing fraudulent use of financial and personal information in the largest of commercial activities including approximately 1,000 major retail stores, nearly 3,500 hotels, 2,000 telecommunications seats and a substantial number financial institutions; including Walmart, Target, Toys R Us; the Accor Hotel Brand; AT&T, Verizon, JP Morgan Chase, GE Capital and Certegy Financial Services; nationally and internationally known Casino's and many other retailers and financial industry leaders.

Thank you for your time and consideration.

Respectfully,

Terry

Terry Thiele

Account Manager

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